

State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Tony Evers, Governor Mark V. Afable, Commissioner

Wisconsin.gov

August 7, 2019

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Advanced Via E-Mail

Mr. Jeffrey D. Miller Executive Vice President and Chief Financial Officer Atlantic States Insurance Company 1195 River Road Marietta, Pennsylvania 17547

Re: Merger of Sheboygan Falls Insurance Company (NAIC #15148) with and into Atlantic States Insurance Company (NAIC #22586)

Dear Mr. Miller:

This Office has reviewed the Form A filed by Atlantic States Insurance Company for the merger of Sheboygan Falls Insurance Company with and into Atlantic States Insurance Company, with Atlantic States Insurance Company surviving, dated July 29, 2019. The filing is subject to 611.72 (3m), Wis. Stat., which does not require a hearing for a proposed plan of merger or other plan for acquisition of control between affiliates. Pursuant to our review of the filing, the transaction is approved.

Please be advised that the Certificate of Merger should be filed with this Office, rather than the Wisconsin Secretary of State. The Wisconsin Secretary of State does not have any statutory role in this transaction.

If you have questions on this or any other matter in which I may be of some assistance, please call me at (608) 267-4388.

Sincerely,

Steven J. Junior, Insurance Program Manager Bureau of Financial Analysis and Examinations

cc: Robert R. Long, Jr. (via e-mail only)